

Sertifi *eSignatures*

Send and sign anywhere, at anytime on any device with Sertifi eSignatures.



As part of the Agreement Platform, Sertifi eSignatures is a product that enables companies to send and collect documents requiring a signature in a secure and online way.

How It Works

1.

Add Documents to Send for eSignature

➤ The user logs into the Sertifi Portal to add documents for signature.

➤ The user sends the document to the customer for signature.
2.

Customer Signs the Document

➤ The Sertifi Portal sends a branded email to the customer with a link to the folder.

➤ The customer can sign the document using any internet-enabled device.
3.

User Is Notified When Document is Signed

➤ User is notified via email when documents have been signed and can countersign if needed.

Benefits



Get Signed Documents
90% Faster



Increase Job Efficiency



Eliminate Paper Documents



Reduce Operational Expenses



Complete and Accurate Forms



Convenient Customer Experience

How Sertifi Helps Companies



Payback period within **6 months**



Average savings per year: **\$728**



Average annual ROI: **102%**

* Savings will vary based on company size.

What's Available

- Strong Integrations (Salesforce)
- API Capabilities
- Reminder Notifications
- Custom Branding
- Audit Trail
- Mobile-Friendly View



Sertifi

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Sertifi

About Sertifi ePayments

Sertifi ePayments provides a secure and compliant way for businesses to collect signed agreements and online payments in one seamless step. This eliminates the need to have credit card information on paper documents or emails. Businesses can instantly capture a payment at the time an agreement is signed. Clients can sign and pay instantaneously, using any Internet-enabled device.

The solution enables businesses to recognize revenue faster, enhances security and PCI compliance, reduces operational costs, and allows more time for genuine productivity. Clients will enjoy a modern and convenient experience with your business.

Major Benefits

- ✓ Collect Payments 90% Faster
- ✓ Increase Job Efficiency
- ✓ Enhance Security and PCI Compliance
- ✓ Reduce Cost Per Transaction
- ✓ Reduce Operational Costs
- ✓ Superior Client Experience

What's Included

- Unlimited eSignatures
- Document Storage
- Tracking & Reporting
- Custom Branding
- Advanced Tokenization
- User Administration & Permissions
- User-friendly Portal
- Mobile View
- Document Expiration Dates
- Conversations
- Reminder Notifications
- Ability to Collect eChecks with Select Payment Gateways

Sertifi Finalizes Agreements Securely, Efficiently, and Conveniently

"Sertifi moved Topgolf from an internal process focused on compliance, to a process completely out-of-scope by eliminating our handling of any guest credit card information. It greatly accelerated the time it takes to get agreements signed and event deposits paid - from 5 days, to just 3 hours."

- National Sales Director, Topgolf

"Sertifi has been an integral part of our Quote-to-Cash implementation for over 5 years. Their Credit Card Capture integration with our billing platform, Zuora, allows us to collect payment information from our customers directly on our documents. As a result, we can process orders immediately after contracting, reducing both our time to close and our billing error rate. Their team has been nothing but supportive and responsive to us since day one, I would recommend them to any business looking to streamline their Quote-to-Cash experience."

- Salesforce Solutions Admin, Millennium Systems International

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HYATT

SNACKNATION

CAREERBUILDER

PEPPERIDGE FARM

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